

2012 Economy Tracker

The Institute for Public Policy & Economic Development

Business Profile

The **INSTITUTE** for

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INTRODUCTION

The 2012 Economy Tracker closely examines eight counties within Northeastern Pennsylvania, including: Bradford, Lackawanna, Luzerne, Monroe, Pike, Susquehanna, Wayne, and Wyoming. In addition to county data, statewide statistics are also included in some categories. The Economy Tracker highlights changes that have occurred in demographics, business and the economy.

The business section contains information pertaining to employment, payroll, business establishments and industries. Within the industries, the Institute further examines the top five industries by average annual wage and percentage of employment. The demographics section outlines categories such as population, age distribution, households, income, poverty, education, and race and ancestry. Finally, the economy section looks at unemployment, wages, hires and separations, flows and creation, and turnover.

Research Methods

Data from various state and federal sources were used to complete the economy tracker. In last year's edition of the economy tracker, one year of data were used. This year, The Institute compared two years of data in order to track changes in the region. We used the best available source for each indicator. Because not all agencies track and release datasets at the same time, there are differences between sections and in the section themselves. In the case of data collected from the U.S. Census and the American Community Survey (a product of the U.S. Census) there are variations within tables. This is due to smaller populations in some of the counties in the region. Annual data for counties with populations under 65,000 are not calculated by the Census and instead three year datasets are used.

BUSINESS PROFILE

This section tracks business patterns, occupations, employment, wages and location quotients. For purposes of this profile, northeastern Pennsylvania is defined as Bradford, Lackawanna, Luzerne, Monroe, Pike, Susquehanna, Wayne and Wyoming Counties. State and national statistics are also sometimes reported.

Employment

The table below examines “covered” employment. Covered employment does not count self-employed persons and employment figures coincide with population levels in all counties. Between 2008 and 2011, only Susquehanna and Wyoming Counties experienced an increase in covered employment with 619 and 282, respectively. All of the other counties examined experienced an average decrease of 2,686.

Covered Employment			
County	2008	2011	Difference
Bradford	ND	24,081	ND
Lackawanna	101,404	96,796	-4,608
Luzerne	142,449	138,380	-4,069
Monroe	59,197	55,514	-3,683
Pike	11,028	10,191	-837
Susquehanna	8,551	9,170	619
Wayne	15,551	15,315	-236
Wyoming	9,546	9,828	282
Statewide	5,658,771	5,534,423	-124,348

Source: STATS America

Payroll

In the first quarter of 2009 and 2010, Luzerne County reported the region’s highest payroll figures. Lackawanna County’s payroll figures followed, with \$748 million (first-quarter) and \$3 billion (annual) in 2009 and \$728 million (first-quarter) and \$3 billion (annual) in 2010. Susquehanna County reported the region’s lowest payroll figures for both years examined. Annual payroll figures for the Commonwealth of Pennsylvania reached nearly \$216 billion in 2009 and \$292 billion in 2010, or an overall increase of \$79 million from year to year.

Payroll				
County	2009		2010	
	First-quarter (\$1,000)	Annual (\$1,000)	First-quarter (\$1,000)	Annual (\$1,000)
Bradford	97,436	398,576	138,184	581,033
Lackawanna	748,467	3,059,621	728,902	3,016,705
Luzerne	1,027,580	4,150,685	967,482	4,003,864
Monroe	447,594	1,759,681	356,463	1,451,284
Pike	45,541	198,519	43,037	188,004
Susquehanna	37,332	160,808	31,803	141,603
Wayne	81,715	363,562	80,604	360,527
Wyoming	71,002	294,990	68,416	291,972
Statewide	54,262,421	215,783,820	50,851,969	211,638,083

Source: County Business Patterns

Establishment Size

As of 2010, the study region includes over 21,000 business establishments in the region, 1,000 more than in 2009. Over half of all establishments in the region consist of 1-4 employees. Luzerne County leads with the greatest number of business establishments in both 2009 and 2010 for every employee count category, with the exception of “1000 or more,” for which Lackawanna County leads (with 8). Lackawanna County follows with the second greatest number of total business establishments in 2010.

Establishment Size 2009										
County	Total establishments	'1-4'	'5-9'	'10-19'	'20-49'	'50-99'	'100-249'	'250-499'	'500-999'	'1000 or more'
Bradford	1,076	575	246	136	71	23	17	6	2	0
Lackawanna	5,530	2,744	1,190	705	523	193	125	30	12	8
Luzerne	7,529	3,809	1,548	1,024	656	245	180	46	17	4
Monroe	3,649	2,002	820	416	269	68	53	12	4	5
Pike	949	623	166	97	39	13	9	1	1	0
Susquehanna	896	540	193	106	42	10	3	2	0	0
Wayne	1,396	822	277	183	80	16	13	4	1	0
Wyoming	610	351	126	72	38	11	9	2	0	1
Statewide	303,115	154,272	62,118	40,608	28,009	9,920	5,800	1,501	588	299

Establishment Size 2010										
County	Total establishments	'1-4'	'5-9'	'10-19'	'20-49'	'50-99'	'100-249'	'250-499'	'500-999'	'1,000 or more'
Bradford	1,341	730	285	193	89	22	12	6	2	2
Lackawanna	5,415	2,762	1,095	709	504	185	113	23	15	8
Luzerne	7,379	3,735	1,528	1,015	630	241	165	44	16	6
Monroe	3,495	1,962	735	422	247	65	48	7	7	2
Pike	917	593	174	86	41	12	9	1	1	0
Susquehanna	883	551	174	106	38	11	2	1	1	0
Wayne	1,373	809	288	168	73	17	13	4	1	0
Wyoming	615	359	121	78	36	11	7	1	1	1
Statewide	297,023	153,038	59,170	41,043	26,830	9,337	5,442	1,348	526	289

Source: County Business Patterns

Industries by Annual Wage

In 2009, the Utilities industry ranked first in annual wages in four of the eight counties examined; in 2010, the Utilities industry ranked first for annual wages in just two of the eight counties. In 2010, the Utilities industry's annual wage averaged \$92,055 in Luzerne County. In 2009, the Manufacturing industry ranked first in annual wages in Monroe and Wyoming Counties; by 2010, the Manufacturing industry ranked first in only Monroe County, with an average annual wage of \$72,532. In 2010, Management of Companies was the top ranking industry in Wyoming County in 2010, with an average annual wage of \$71,903.

Top Five Industries by Average Annual Wage: 2009									
Rank	Bradford	Lackawanna	Luzerne	Monroe	Pike	Susquehanna	Wayne	Wyoming	Statewide
1	Utilities (\$72,934)	Utilities (\$67,286)	Utilities (\$90,873)	Manufacturing (\$68,327)	Utilities (\$50,992)	Information (\$39,031)	Mgmt. of companies	Manufacturing (\$56,701)	Mgmt. of companies
2	Mining (\$70,759)	Finance and Insurance (\$52,057)	Mgmt. of companies (\$55,538)	Utilities (\$58,838)	Professional technical services (\$45,946)	Mining (\$37,937)	Agriculture, forestry, hunting (\$48,131)	Professional and technical services (\$53,181)	Utilities (\$78,497)
3	Manufacturing (\$47,418)	Professional, technical services (\$47,482)	Finance and Insurance (\$49,342)	Public Administration (\$57,714)	Educational Services (\$44,288)	Transportation Warehousing (\$37,140)	Information (\$47,130)	Mgmt. of companies, enterprises (\$50,140)	Professional and technical services (\$75,471)
4	Healthcare & Social Services (\$45,267)	Construction (\$42,278)	Professional, technical services (\$46,550)	Mgmt. of companies, enterprises (\$54,296)	Mining (\$38,875)	Wholesale Trade (\$35,861)	Finance and insurance (\$44,308)	Construction (\$44,185)	Finance and insurance (\$69,973)
5	Real Estate (\$43,785)	Mgmt. of companies (\$41,291)	Wholesale Trade (\$46,050)	Wholesale Trade (\$47,414)	Finance and insurance (\$38,762)	Construction (\$32,943)	Utilities (\$44,063)	Educational Services (\$41,268)	Wholesale Trade (\$63,651)

Top Five Industries by Annual Wage: 2010								
Rank	Bradford	Lackawanna	Luzerne	Monroe	Pike	Susquehanna	Wayne	Wyoming
1	Mining (\$71,016)	Utilities (\$69,162)	Utilities (\$92,055)	Manufacturing (\$72,532)	Mgmt. of companies (\$76,214)	Mining (\$59,805)	Mgmt. of companies (\$57,461)	Mgmt. of companies (\$71,903)
2	Utilities (\$64,335)	Finance & Insurance (\$53,805)	Mgmt. of companies (\$55,093)	Mgmt. of companies (\$62,350)	Utilities (\$48,982)	Information (\$32,928)	Information (\$46,279)	Manufacturing (\$59,716)
3	Manufacturing (\$45,098)	Information (\$48,533)	Information (\$49,311)	Public Administration (\$59,287)	Education Services (\$45,861)	Transportation &Warehousing (\$38,756)	Finance & Insurance (\$45,668)	Mining (\$55,844)
4	Healthcare & Social Assist. (\$43,146)	Professional, Technical services (\$48,276)	Finance & Insurance (\$48,717)	Utilities (\$58,331)	Information (\$41,899)	Wholesale trade (\$37,326)	Utilities (\$44,898)	Professional, Technical services (\$50,454)
5	Finance & Insurance (\$42,995)	Construction (\$44,564)	Professional, Technical services (\$48,705)	Wholesale Trade (\$46,783)	Wholesale Trade (\$41,755)	Construction (\$34,594)	Construction (\$43,686)	Construction (\$45,240)

Source: STATS America

Industries by Percentage of Employment

Each of the top five industries listed below comprise approximately 60 percent of the entire employment population in each of the eight counties examined. Four industries take the top spot in the region in terms of their percentage of employment, including Health Care and Social Services, Accommodation and Food Services, Retail Trade, and Manufacturing; these industries account for an average of approximately 18 percent of all employment.

In 2010, Wyoming County reported the greatest percentage of employment in the Manufacturing industry at 25 percent (a 2.7 percent decrease from 2009). Wyoming County was the only county in which the Manufacturing industry ranked in the top spot. The top-ranking industries across the rest of the region are included in the table below.

From 2009 to 2011, Lackawanna, Luzerne and Susquehanna Counties reported Healthcare & Social Services as the top industry. Both Bradford and Wayne Counties experienced a change in their top industries, which changed from Educational Services and Retail Trade, respectively, to Health Care & Social Services in both counties – making it the region’s most popular industry.

Top Five Industries by Percentage of Employment: 2009									
Rank	Bradford	Lackawanna	Luzerne	Monroe	Pike	Susquehanna	Wayne	Wyoming	Statewide
1	Educational Services (27.01%)	Healthcare & Social Asst. (18.6%)	Healthcare & Social Asst. (17.2%)	Retail Trade (15.7%)	Retail Trade (19%)	Healthcare & Social Asst. (16.2%)	Retail Trade (17%)	Manufacturing (27.6%)	Healthcare & Social Asst. (16.8%)
2	Manufacturing (26.04%)	Retail Trade (12.9%)	Retail Trade (13%)	Accommodation and food services (13.1%)	Accommodation and food services (17.9%)	Retail Trade (15.1%)	Healthcare & Social Asst. (16.7%)	Retail Trade (12.2%)	Retail Trade (11.5%)
3	Trade, Transport, Utilities	Manufacturing (11.4%)	Manufacturing (11.5%)	Healthcare & Social Asst. (11.2%)	Educational Services (16.6%)	Accommodation and food services (9.1%)	Accommodation and food services (11.5%)	Educational Services (7.5%)	Manufacturing (10.5%)
4	Leisure & Hospitality (7.39%)	Educational Services (8.9)	Accommodation and food services (8.1%)	Educational Services (9.9%)	Healthcare & Social Asst. (9.6%)	Manufacturing (6.2%)	Construction (8.3%)	Transportation Warehousing (7.1%)	Educational Services (9.3)
5	Professional, Business Services (5.20%)	Accommodation and food services (7.4%)	Transportation Warehousing (7.4%)	Public Administration (9.9%)	Other services, except public administration	Public Administration (5.3%)	Public Administration (7.3%)	Accommodation and food services (6.2%)	Accommodation and food services (7.5%)

Health Care & Social Services

Health Care and Social Services is one of the region's top five industries. In 2008, Luzerne County reported this industry's highest payroll figures in both the first quarter (\$206 million) and in all of 2008 (\$851 million). In 2009, Monroe County reported this industry's highest payroll figures for both the first quarter (\$204 million) and also for the year (\$856 million). Lackawanna County figures followed Luzerne in 2009 at \$166 million and \$730 million, respectively, while Luzerne County followed Monroe County in 2010 at \$169 million and \$759 million, respectively.

Pennsylvania's payroll figures in this industry were estimated at nearly \$35.8 billion in 2008, but dropped to \$32.5 billion in 2009. The northeastern Pennsylvania region comprised 5.5 percent of the state's total payroll figure. Pike County reported the Health Care & Social Services industry's lowest payroll figures of \$8.4 billion for the first quarter of 2009 and \$35 million for the whole year.

Health Care and Social Services Employees/Payroll: 2008 and 2009				
County	2008		2009	
	First-quarter (\$1,000)	Annual (\$1,000)	First-quarter (\$1,000)	Annual (\$1,000)
Bradford	44,490	175,757	46,812	190,048
Lackawanna	166,369	730,401	46,812	190,048
Luzerne	206,025	851,237	169,625	759,296
Monroe	54,240	232,050	204,439	865,574
Pike	5,253	22,684	53,603	232,556
Susquehanna	7,547	30,118	5,596	24,550
Wayne	13,949	63,001	5,041	19,696
Wyoming	8,921	35,680	15,936	71,811
Statewide	8,401,104	35,817,774	8,589,685	36,788,528

Source: County Business Patterns

The study region includes 2,528 business establishments in the Health and Social Services industry. Over 1,075 of these establishments consist of 1-4 employees. Luzerne County leads with the greatest number of business establishments in every employee category, with the exception of "1000 or more," where Lackawanna County has the greatest number of business establishments (4). Between 2008 and 2009, the region reported few changes in the total number of business establishments, and only slight fluctuations in each employee category.

Health Care and Social Services Establishments: 2008										
County	Total establishments	'1-4'	'5-9'	'10-19'	'20-49'	'50-99'	'100-249'	'250-499'	'500-999'	'1000 or more'
Bradford	150	72	34	18	15	6	2	1	1	1
Lackawanna	707	294	174	99	76	27	22	8	3	4
Luzerne	954	406	212	160	95	28	42	5	4	2
Monroe	380	156	109	54	40	11	9	0	0	1
Pike	89	45	23	12	6	2	1	0	0	0
Susquehanna	59	20	22	8	5	1	2	1	0	0
Wayne	123	62	22	25	8	1	3	1	1	0
Wyoming	66	27	23	6	6	1	2	1	0	0
Statewide	35,605	14,654	8,684	5,933	3,676	1,229	944	268	112	105

Health Care and Social Services Establishments: 2009										
County	Total establishments	'1-4'	'5-9'	'10-19'	'40-49'	'50-99'	'100-249'	'250-499'	'500-999'	'1000 or more'
Bradford	148	60	33	27	17	6	2	1	1	1
Lackawanna	702	304	147	113	71	31	20	7	5	4
Luzerne	950	383	231	160	94	31	38	8	2	3
Monroe	376	161	103	57	34	13	7	0	0	1
Pike	85	38	24	12	8	1	2	0	0	0
Susquehanna	61	29	18	6	5	1	2	0	0	0
Wayne	127	63	20	30	8	1	3	1	1	0
Wyoming	66	23	30	4	5	1	2	1	0	0
Statewide	35,961	14,792	8,819	6,019	3,664	1,237	948	263	115	104

Source: County Business Patterns

In 2011, Luzerne County had the greatest number of jobs in the Health Care and Social Services industry (23,581). Bradford County reported the greatest percentage of individuals employed in that industry (20.3 percent) and also reported the highest annual wage per job in 2011 (\$45,267). Conversely, Susquehanna County reported the lowest annual wage per job in 2011 (\$27,615). Since 2009, average annual wages have increased in all eight counties examined, as well as in Pennsylvania as a whole.

Health Care and Social Services Employment and Wages: 2009				
County	Jobs	Pct Dist in County	Annual Average Wage Per Job	Rank in State
Lackawanna	18,277	18.60%	\$38,470	19
Luzerne	23,628	17.20%	\$38,248	21
Monroe	6,338	11.20%	\$41,539	15
Pike	1,020	9.60%	\$28,480	53
Susquehanna	1,389	16.20%	\$27,142	57
Wayne	2,548	16.70%	\$30,795	47
Wyoming	N/A	N/A	N/A	N/A
Statewide	916,552	16.80%	\$42,518	24

Healthcare and Social Services Employment and Wages: 2011				
County	Jobs	Pct Dist In County	Annual Average Wage Per Job	Rank in U.S.
Bradford	4,891	20.30%	\$45,267	349
Lackawanna	18,837	19.50%	\$39,133	771
Luzerne	23,581	17.00%	\$38,820	800
Monroe	6,527	11.80%	\$43,078	491
Pike	1,079	10.60%	\$30,696	1,436
Susquehanna	1,280	14.00%	\$27,615	1,689
Wayne	2,687	17.50%	\$32,575	1,292
Wyoming	ND	ND	ND	ND
Statewide	948,996	17.10%	\$43,670	25

Source: County Business Patterns

Retail Trade

In 2009, Luzerne County reported the Retail Trade industry's highest payroll figures for both the first quarter (\$97 million) and for the entire year (\$410 million); this, however, represented a decrease from 2008. Lackawanna County followed with \$65 million for the first quarter and \$275 million for the entire year. Again, this was a decrease from the prior year. Wyoming County reported the industry's lowest payroll figures, with \$5 million for the first quarter of 2009 and \$25 million annually. Ironically, Wyoming County was the only county in the study area to see growth in both categories – with an increase of \$251,000 for the first quarter and \$965,000 for the entire year.

Retail Trade Employees/Payroll				
County	2008		2009	
	First-Quarter (\$1,000)	Annual (\$1,000)	First-Quarter (\$1,000)	Annual (\$1,000)
Bradford	ND	ND	13,708	58,631
Lackawanna	68,534	281,928	65,493	275,066
Luzerne	99,041	413,907	97,285	410,438
Monroe	46,632	193,443	45,805	188,970
Pike	10,141	43,137	10,111	41,672
Susquehanna	6,452	28,382	6,276	26,981
Wayne	15,389	64,303	14,235	61,350
Wyoming	5,464	23,994	5,715	24,959

Source: County Business Patterns

The study region contained 3,798 retail trade establishments in 2009. More than 1,600 of these establishments consisted of 1-4 employees. As in the Health Care and Social Assistance industry, Luzerne County led the way with the greatest number of total establishments and across every employee category. None of the counties in the region have “1000 or more” employees in this industry.

Retail Trade Establishments: 2008										
County	Total establishments	'1-4'	'5-9'	'10-19'	'20-49'	'50-99'	'100-249'	'250-499'	'500-999'	'1000 or more'
Bradford	283	128	64	63	22	3	2	1	0	0
Lackawanna	957	389	232	181	101	31	21	1	1	0
Luzerne	1,257	529	309	227	121	35	31	4	1	0
Monroe	663	266	195	116	58	16	10	2	0	0
Pike	134	70	28	22	8	2	3	1	0	0
Susquehanna	152	75	42	23	9	2	1	0	0	0
Wayne	239	103	62	45	19	6	3	1	0	0
Wyoming	113	52	33	17	7	2	2	0	0	0
Statewide	45,583	18,852	11,830	7,806	4,527	1,360	1,043	143	20	2

Retail Trade Establishments: 2009										
County	Total establishments	'1-4'	'5-9'	'10-19'	'20-49'	'50-99'	'100-249'	'250-499'	'500-999'	'1000 or more'
Bradford	273	119	65	67	16	3	2	1	0	0
Lackawanna	942	392	242	164	92	30	20	1	1	0
Luzerne	1,246	538	298	230	106	35	33	5	1	0
Monroe	651	267	180	120	56	15	11	1	1	0
Pike	136	72	29	21	8	2	3	1	0	0
Susquehanna	143	73	32	27	7	4	0	0	0	0
Wayne	235	101	70	38	17	5	3	1	0	0
Wyoming	114	51	34	18	7	2	2	0	0	0
Statewide	44,735	18,822	11,378	7,742	4,362	1,275	971	161	22	2

Source: County Business Patterns

Compared to other industries, the Retail Trade industry’s wages were quite low; interestingly, the region has a higher percentage of employment in the Retail Trade industry than the

Commonwealth. From 2009 to 2011, all but one of the counties examined increased average annual pay within the industry. For 2011, at 18.8 percent, Pike County reported the highest percentage of employment in the industry among the counties examined; conversely, Bradford County reported the lowest – at 12.4 percent.

Retail Trade Employment and Wages: 2009					
County	Establishments	Jobs	Pct Dist in County	Annual Average Wage Per Job	Rank in State
Bradford	273	2,807	N/A	N/A	N/A
Lackawanna	887	12,707	12.90%	\$22,071	32
Luzerne	1,174	17,849	13.00%	\$23,125	17
Monroe	655	8,899	15.70%	\$22,516	28
Pike	142	2,019	19.00%	\$22,169	30
Susquehanna	139	1,292	15.10%	\$21,552	39
Wayne	219	2,595	17.00%	\$23,539	13
Wyoming	109	1,157	12.20%	\$20,655	53
Statewide	42,764	629,651	11.50%	\$24,663	29

Retail Trade Employment and Wages: 2011				
County	Jobs	Pct Dist In County	Annual Average Wage Per Job	Rank in U.S.
Bradford	2,992	12.40%	\$22,465	1,423
Lackawanna	12,924	13.40%	\$22,886	1,250
Luzerne	17,662	12.80%	\$23,758	904
Monroe	8,958	16.10%	\$21,864	1,730
Pike	1,911	18.80%	\$22,559	1,388
Susquehanna	1,229	13.40%	\$23,276	1,098
Wayne	2,519	16.50%	\$24,334	756
Wyoming	1,290	13.10%	\$21,552	1,849
Statewide	633,653	11.40%	\$25,347	31

Source: STATS America

Manufacturing

Manufacturing is another of the region's top five industries. Due to its size, Luzerne County reported the highest payroll figures in this industry during both the first quarter (\$168 million) and all of 2009 (\$683 million). These figures, however, represent an overall decrease of \$13.9 million and \$476 million, respectively, from the prior year. Luzerne, Monroe and Lackawanna Counties reported the highest first quarter 2009 payroll, and the same three counties, but in a different order, reported the highest annual earnings in the same year.

Manufacturing Employees/Payroll				
County	2008		2009	
	First-quarter (\$1,000)	Annual (\$1,000)	First-quarter (\$1,000)	Annual (\$1,000)
Bradford	ND	ND	42,589	180,264
Lackawanna	108,471	433,038	96,576	397,275
Luzerne	182,398	731,158	168,480	683,490
Monroe	118,898	408,323	98,278	383,573
Pike	1,577	6,854	1,386	\$5,770
Susquehanna	5,624	24,307	4,021	18,923
Wayne	5,906	25,114	6,084	22,337
Wyoming	ND	ND	ND	ND
Statewide	7,507,058	29,915,299	ND	ND

Source: County Business Patterns

The northeastern Pennsylvania study region includes 978 establishments in the Manufacturing industry, 334 of which employ between 1-4 people. Five of the region's eight counties include one Manufacturing establishment employing 1,000 or more people. While Luzerne County reported the greatest overall number of Manufacturing establishments (328), Pike County reported the fewest (18). In other industries, the number of employees tends to decrease with the size of the establishment; this, however, is not the case in the manufacturing industry. Overall, there has been little change in the distribution of total Manufacturing business establishments and each employee category.

Manufacturing Establishments: 2008										
County	Total establishments	'1-4'	'5-9'	'10-19'	'20-49'	'50-99'	'100-249'	'250-499'	'500-999'	'1,000 or more'
Bradford	68	22	10	12	10	5	3	3	2	1
Lackawanna	254	74	36	39	43	31	24	3	3	1
Luzerne	342	97	55	50	53	37	34	12	3	1
Monroe	123	52	30	11	16	4	6	3	0	1
Pike	21	8	8	1	4	0	0	0	0	0
Susquehanna	74	35	13	16	7	3	0	0	0	0
Wayne	64	32	10	10	10	2	0	0	0	0
Wyoming	32	14	3	5	6	3	0	0	0	1
Statewide	15,174	4,652	2,656	2,516	2,615	1,294	993	305	106	37

Manufacturing Establishments: 2009										
County	Total establishments	'1-4'	'5-9'	'10-19'	'20-49'	'50-99'	'100-249'	'250-499'	'500-999'	'1,000 or more'
Bradford	70	24	11	14	8	5	3	3	1	1
Lackawanna	241	69	35	39	45	30	17	3	2	1
Luzerne	328	94	54	49	49	34	33	11	3	1
Monroe	117	56	25	12	12	5	4	2	0	1
Pike	18	7	6	3	2	0	0	0	0	0
Susquehanna	68	32	14	13	7	2	0	0	0	0
Wayne	59	28	10	10	8	2	1	0	0	0
Wyoming	27	10	2	8	5	1	0	0	0	1
Statewide	14,519	4,712	2,529	2,404	2,415	1,179	892	263	89	36

Source: County Business Patterns

In 2011, Luzerne County reported the greatest number of jobs in the Manufacturing industry (14,900), while Wyoming County reported the greatest percentage of individuals employed in the industry (24.9%). At \$72,833, Monroe County reported the industry's highest annual wage per job in 2011, while at \$32,162, Susquehanna County reported the lowest. In 2011, Pike County reported just 130 jobs in the Manufacturing industry, which comprised 1.3% of the county's total employment. Monroe County reported the region's highest annual average wage, and ranked fourth in the state and 124th nationally. Overall, from 2009 to 2011, all of the counties examined, as well as the Commonwealth, experienced an overall increase in average annual wage.

Manufacturing Employment and Wages: 2009					
County	Establishments	Jobs	Pct Dist in	Annual Average	Rank in State
Bradford	N/A	N/A	N/A	N/A	N/A
Lackawanna	269	11,147	11.40%	\$41,083	37
Luzerne	353	15,815	11.50%	\$42,283	32
Monroe	133	5,279	9.30%	\$68,327	4
Pike	24	137	1.30%	\$35,720	60
Susquehanna	61	532	6.20%	\$28,478	67
Wayne	54	567	3.70%	\$36,597	58
Wyoming	30	2,603	27.60%	\$56,701	6
Statewide	15,577	575,809	10.50%	\$51,549	22

Manufacturing Employment and Wages: 2011				
County	Jobs	Pct Dist In County	Annual Average Wage Per Job	Rank in U.S.
Bradford	4,314	17.90%	\$47,418	911
Lackawanna	9,714	10.00%	\$43,562	1,260
Luzerne	14,900	10.80%	\$44,697	1,143
Monroe	4,926	8.90%	\$72,833	124
Pike	130	1.30%	\$36,345	1,944
Susquehanna	577	6.30%	\$32,162	2,269
Wayne	547	3.60%	\$37,442	1,825
Wyoming	2,447	24.90%	\$60,460	297
Statewide	565,389	10.20%	\$55,262	22

Source: STATS America

Accommodation and Food Services

Luzerne County reported the Accommodation and Food Services Industry's highest payroll figures in 2009 for both the first quarter (\$29.8 million) and the entire year (\$128 million). Monroe County followed, with \$25.2 million and \$107.4 million, respectively. Wyoming County reported the industry's lowest payroll figures of \$1.2 million for the first quarter of 2009 and \$6

million for the year. Within the study area, overall, first-quarter and annual payrolls decreased from 2008 to 2009.

Accommodation and Food Services Employees/Payroll				
County	2008		2009	
	First-quarter (\$1,000)	Annual (\$1,000)	First-quarter (\$1,000)	Annual (\$1,000)
Bradford	3,324	14,464	3,780	16,368
Lackawanna	24,320	100,312	24,355	98,244
Luzerne	30,782	131,870	29,818	128,041
Monroe	26,352	110,853	25,292	107,447
Pike	6,643	34,040	6,855	32,785
Susquehanna	1,880	8,462	1,813	8,454
Wayne	7,588	38,406	7,067	37,378
Wyoming	1,373	6,370	1,214	6,065
Statewide	1,423,781	6,025,425	1,435,757	5,995,726

Source: County Business Patterns

The region contains 2,221 Accommodation and Food Services establishments. A total of 950 of these establishments employ between 1-4 people. Luzerne County leads with the greatest number of establishments in the Accommodation and Food Services industry among every employee category — with the exception of “100-249” and “250-499,” where Monroe County has more. The “500-999” employee category for Luzerne County also has fewer industry establishments than Lackawanna, Monroe and Pike Counties – all of which have just one establishment. None of the counties within northeastern Pennsylvania contained any Accommodation and Food Services establishments employing 1000 or more people. Like most other industries, the Accommodation and Food Services industry maintained its total establishments throughout the two years examined, with little, if any, changes.

Accommodation and Food Services Establishments: 2008										
County	Total establishments	'1-4'	'5-9'	'10-19'	'20-49'	'50-99'	'100-249'	'250-499'	'500-999'	'1000 or more'
Bradford	112	46	26	22	14	3	1	0	0	0
Lackawanna	571	238	120	77	94	35	6	1	0	0
Luzerne	753	326	133	129	114	41	10	0	0	0
Monroe	385	143	90	54	64	20	12	1	1	0
Pike	103	56	18	15	8	4	1	0	1	0
Susquehanna	82	41	15	16	8	2	0	0	0	0
Wayne	157	71	42	28	13	1	1	1	0	0
Wyoming	58	29	11	10	6	2	0	0	0	0
Statewide	27,264	11,256	4,962	4,509	4,546	1,568	382	29	11	1

Accommodation and Food Service Establishments: 2009										
County	Total establishments	'1-4'	'5-9'	'10-19'	'20-49'	'50-99'	'100-249'	'250-499'	'500-999'	'1000 or more'
Bradford	113	45	33	16	14	4	1	0	0	0
Lackawanna	559	238	116	81	89	28	6	0	1	0
Luzerne	749	329	136	117	118	41	8	0	0	0
Monroe	403	164	85	54	70	16	12	1	1	0
Pike	106	56	17	16	11	4	1	0	1	0
Susquehanna	87	48	15	15	7	2	0	0	0	0
Wayne	154	72	40	27	13	0	1	1	0	0
Wyoming	60	35	8	10	6	1	0	0	0	0
Statewide	27,255	11,378	4,981	4,528	4,460	1,543	327	26	10	2

Source: County Business Patterns

The Accommodation and Food Services industry reported the lowest wages among all industries examined. Such wages ranged from \$11,000 to \$19,000 annually throughout the study area. While Luzerne County reported the greatest number of Accommodation and Food Services jobs in 2011, Wayne County reported the highest average annual wage (\$19,154) and ranked 125th in the U.S. At 17.7 percent, Pike County had the highest percentage of individuals employed in this industry and ranked 165th nationally. In addition to an overall increase in jobs available within the industry, from 2009 to 2011, annual wages increased.

Accommodation and Food Services Employment and Wages: 2009					
County	Establishments	Jobs	Pct Dist in	Annual Average	Rank in State
Bradford	N/A	N/A	N/A	N/A	N/A
Lackawanna	537	7,305	7.40%	\$13,092	24
Luzerne	709	11,169	8.10%	\$13,163	21
Monroe	383	7,427	13.10%	\$15,883	7
Pike	109	1,902	17.90%	\$17,036	3
Susquehanna	89	782	9.10%	\$11,156	52
Wayne	152	1,756	11.50%	\$18,989	2
Wyoming	54	590	6.20%	\$10,852	56
Statewide	26,305	408,330	7.50%	\$14,844	31

Accommodation and Food Services Employment and Wages: 2011				
County	Jobs	Pct Dist In County	Annual Average Wage Per Job	Rank in U.S.
Bradford	1,427	5.90%	\$12,161	1,459
Lackawanna	7,770	8.00%	\$13,618	828
Luzerne	10,510	7.60%	\$13,359	919
Monroe	7,465	13.40%	\$16,401	321
Pike	1,808	17.70%	\$18,461	165
Susquehanna	817	8.90%	\$12,638	1,234
Wayne	1,805	11.80%	\$19,154	125
Wyoming	633	6.40%	\$11,802	1,619
Statewide	419,053	7.60%	\$15,503	31

Source: STATS America